

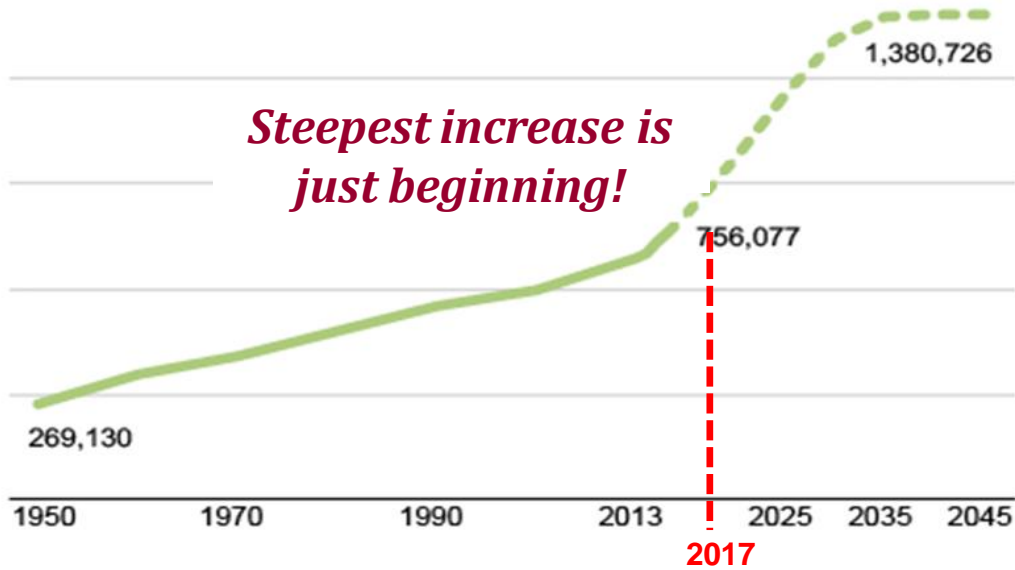


MGS ANNUAL
CONFERENCE : APRIL 27
2018

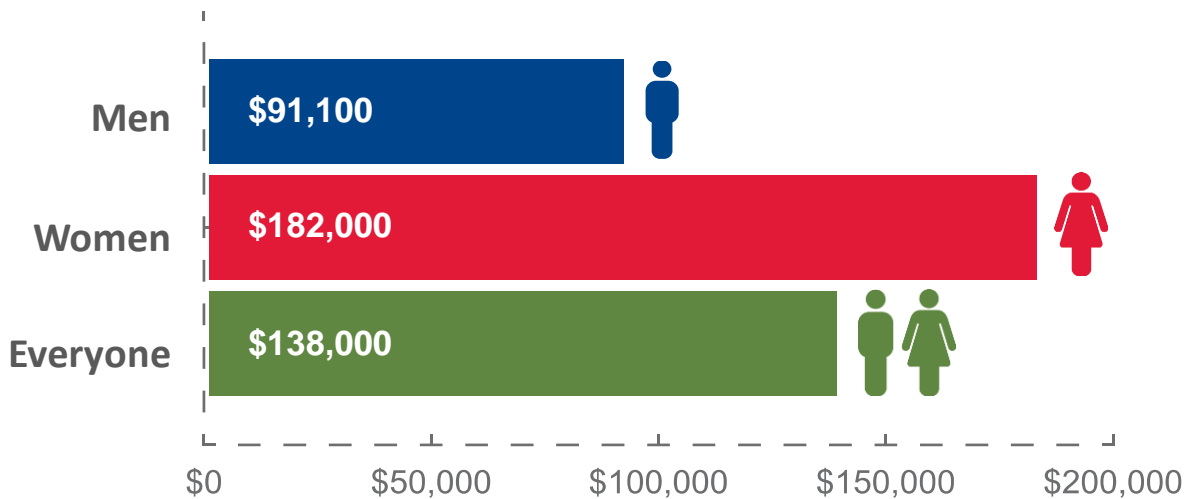
Wellness Agenda: Healthy Communities. Healthy You.

Future of Medicare & Medicaid

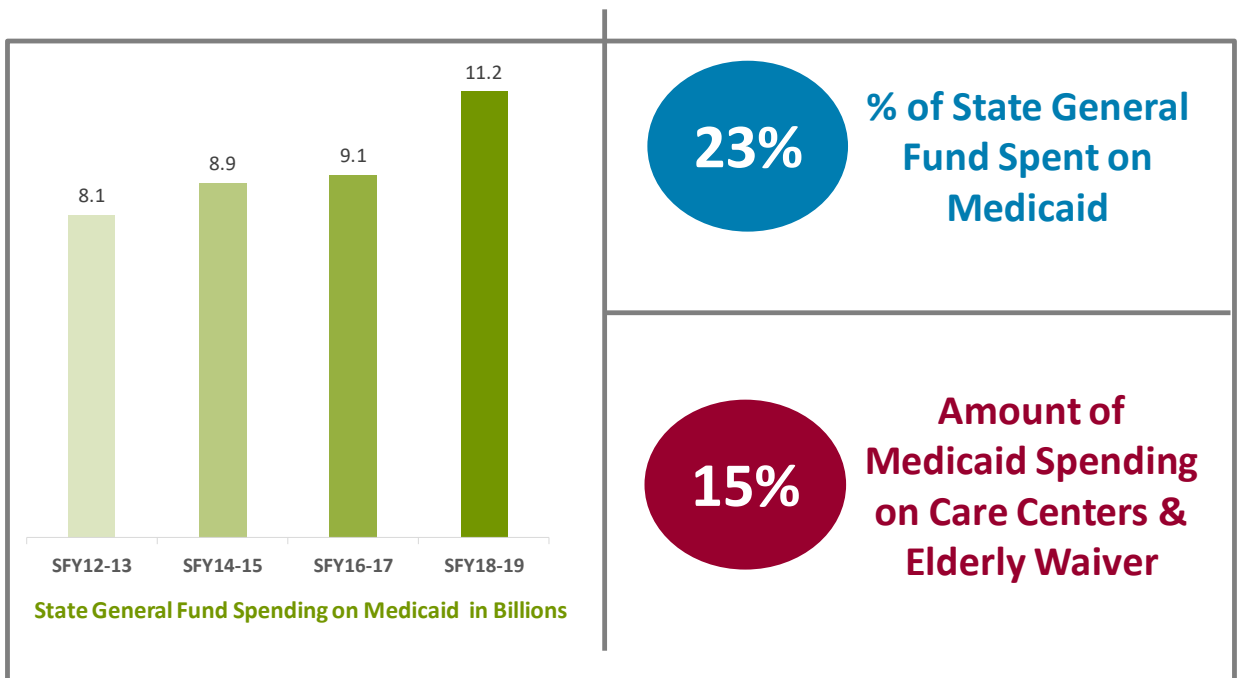
Increase in 65+ Population- Impacts Medicaid Enrollment



Average Lifetime Long Term Care Costs



State Spending Growth on Medicaid



Medicaid Spending Will More Than **DOUBLE** in Next 10 Years

Year	Total Medicaid \$	Federal Medicaid \$	State Medicaid \$	Average. Federal %
2011	\$427.4	\$270.7	\$156.7	63%
2012	\$431.0	\$248.8	\$182.2	58%
2013	\$456.4	\$262.2	\$194.2	57%
2022 (est)	\$853.8	\$511.1	\$342.5	60%

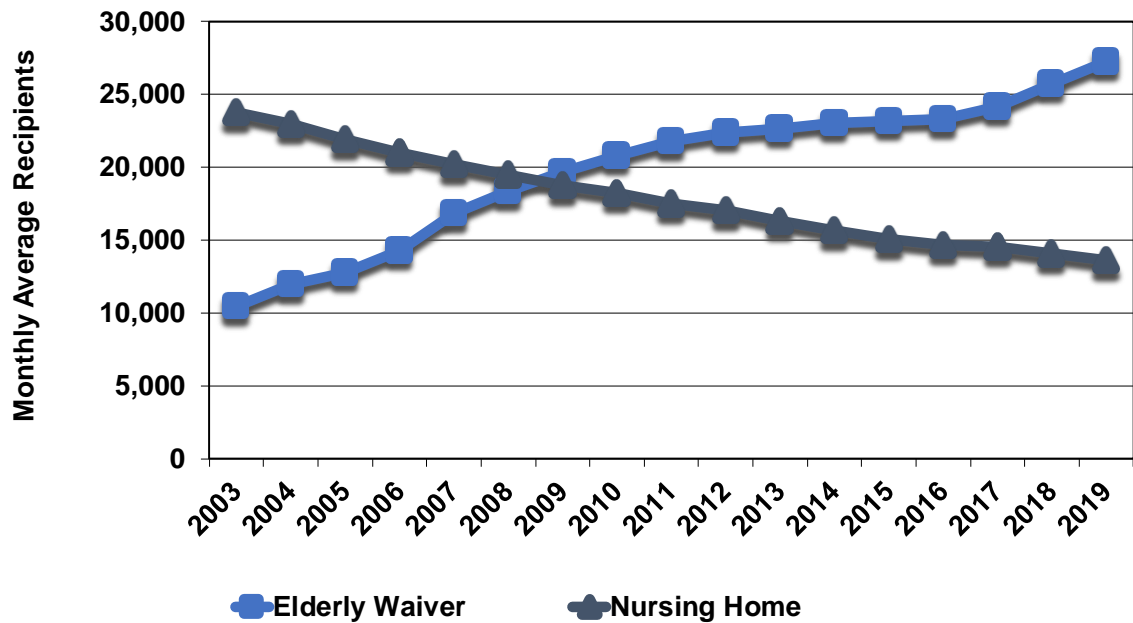
What are the Waiver Programs

Part of the Medicaid Program for clients Eligible to LTC that provides services outside an institution

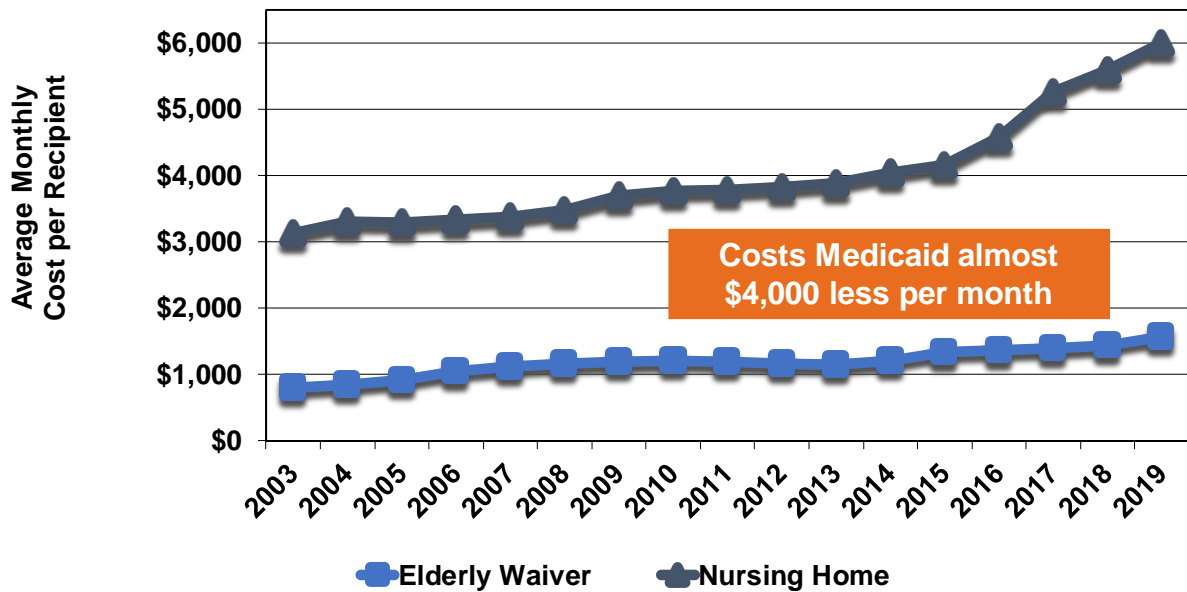
Services include:

- Adult companion
- Adult day
- Chore
- Extended state plan services
- Family caregiver supports
- Home-delivered meals
- Homemaker
- Individual community living support (ICLS)
- Respite/ in-home and out-of-home
- Transportation/mileage
- **Customized (assisted) Living**

Elderly Waiver Enrollment Exceeds Medicaid Nursing Home Recipients



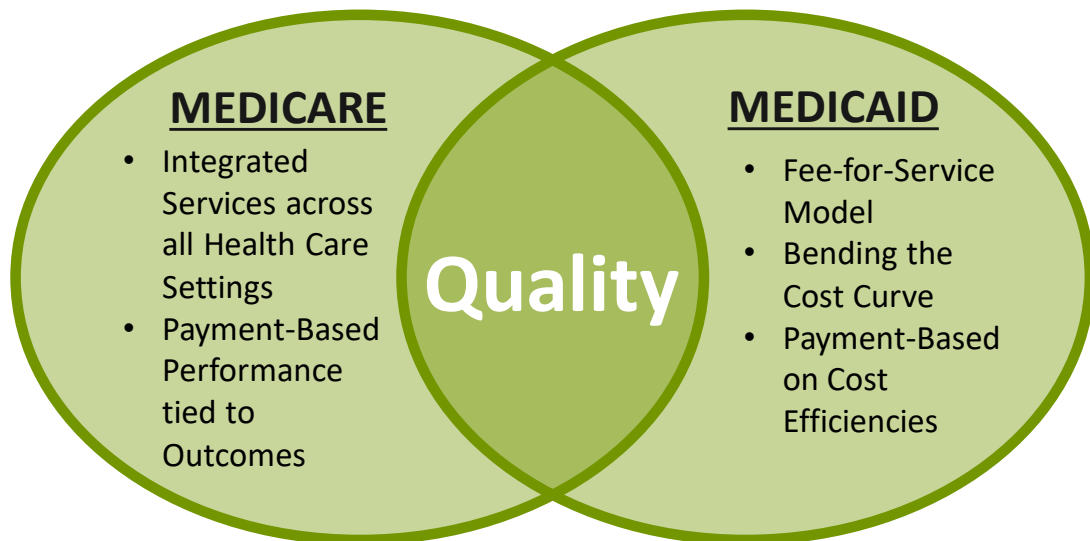
Elderly Waiver is Economical Alternative to Care Centers



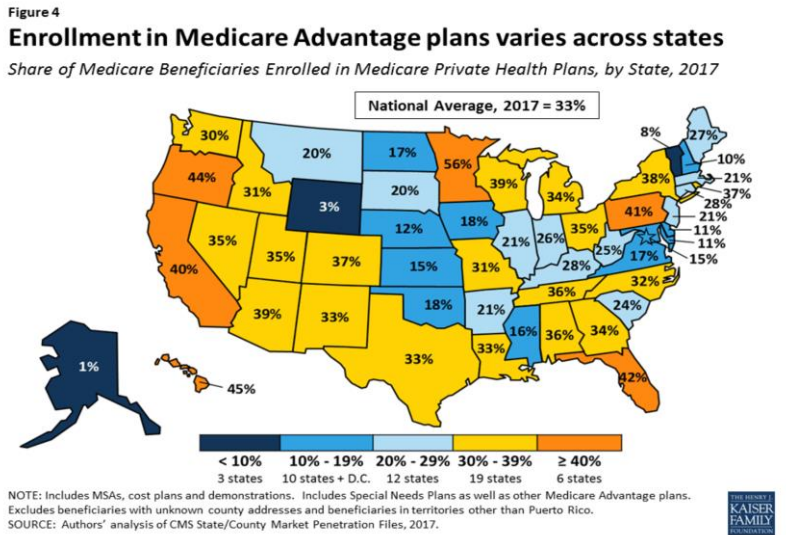
Potential Threats to the Future of Medicaid

- End Federal Funding of Medicaid Expansion
- Cap federal match on state Medicaid spending
- State policy changes restricting coverage of some services (i.e., assisted living)
- **Implications:** less services covered, fewer people covered, reduced provider rates, reduced funding for other govt programs, and/or higher taxes

Payment Trends Similar in Medicare and Medicaid



Minnesota has highest penetration of Medicare managed care

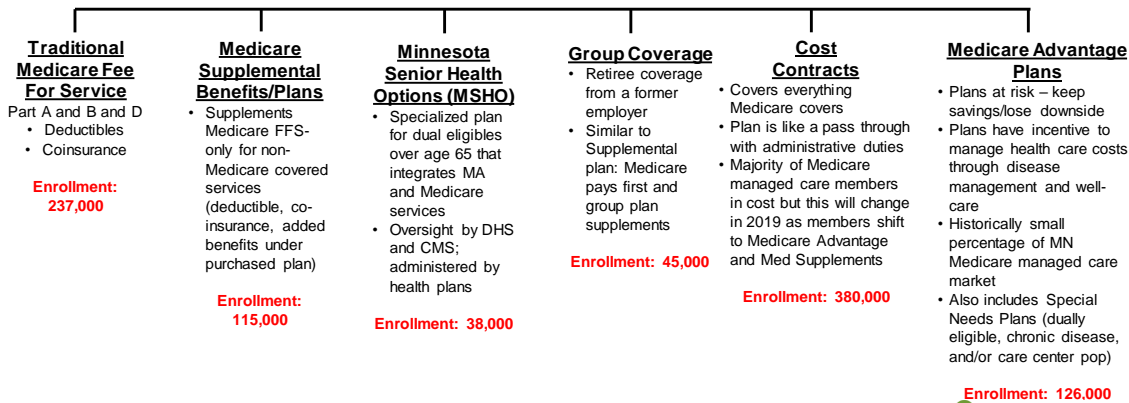


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 Minnesota



Context: Medicare Market Shift in Minnesota

Medicare Enrollment in Minnesota
Total MN enrollment = ~940,000

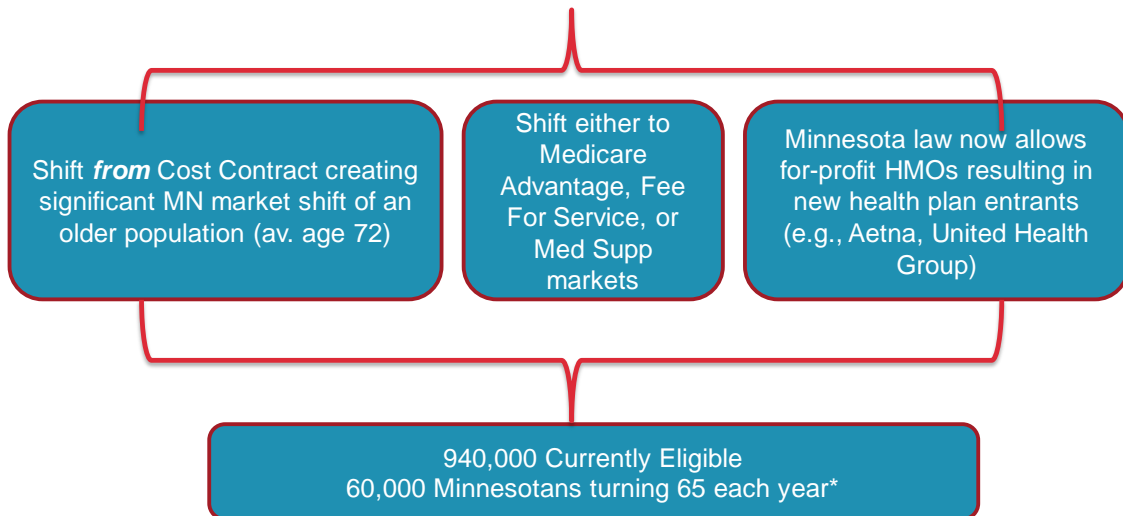


Sources: CMS 2015, DHS 2018, Kaiser Family Foundation 2017

Enrollment: 126,000
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Context: Medicare Market Shift in Minnesota



*Sources: Minnesota State Demographic Center, December 2014

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Knowledge Center

www.leadingagemn.org/knowledge-center

